

Overview and Detail + Focus and Context



CS 7450 - Information Visualization
September 23, 2015
John Stasko

Fundamental Problem



- **Scale** - Many data sets are too large to visualize on one screen
 - May simply be too many cases
 - May be too many variables
 - May only be able to highlight particular cases or particular variables, but viewer's focus may change from time to time

Large Scale



- One of the fundamental challenges in information visualization
 - How to allow end-user to work with, navigate through, and generally analyze a set of data that is too large to fit in the display
 - Potential solutions lie in
 - Representation
 - Interaction
 - Both

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One Solution :^)



You can just buy more pixels



Problem: You'll always eventually run out of pixels

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Overview



- Providing an overview of the data set can be extremely valuable
 - Helps present overall patterns
 - Assists user with navigation and search
 - Orients activities
- Generally start with overview
 - Shneiderman mantra

Details



- Viewers also will want to examine details, individual cases and variables
- How to allow user to find and focus on details of interest?
- Generally provide details on demand

Providing Both



- Overview + detail displays can be combined via either time or space
 - Time - Alternate between overview and details sequentially in same place
 - Space - Use different portions of screen to show overview and details
- Each has advantages and problems
- Hybrid approaches exist

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Specific Problem



- Develop visualization and interface techniques to show viewers both overview + detail, and allow flexible alternation between each
- Potential Solutions????
 - Discuss....

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One Common Solution



- Pan/Scroll
 - Provide a larger, virtual screen by allowing user to move to different areas
- Still a problem
 - Clunky interaction
 - Only get to see one piece

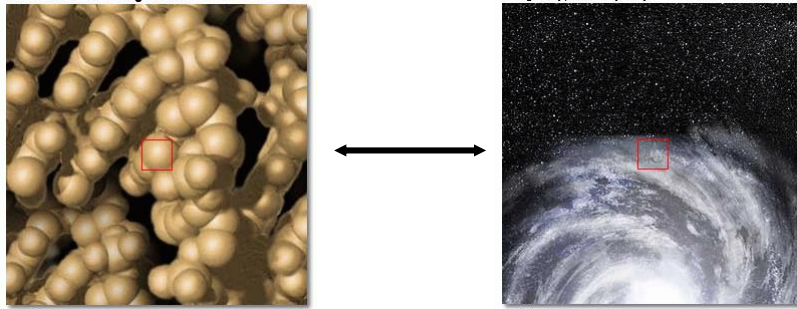
Another Solution



- Zoom
 - Zoom out shows an overview of data space then zooming in allows viewer to examine details

Zooming

Powers of 10



<http://micro.magnet.fsu.edu/primer/java/scienceopticsu/powerof10/index.html>

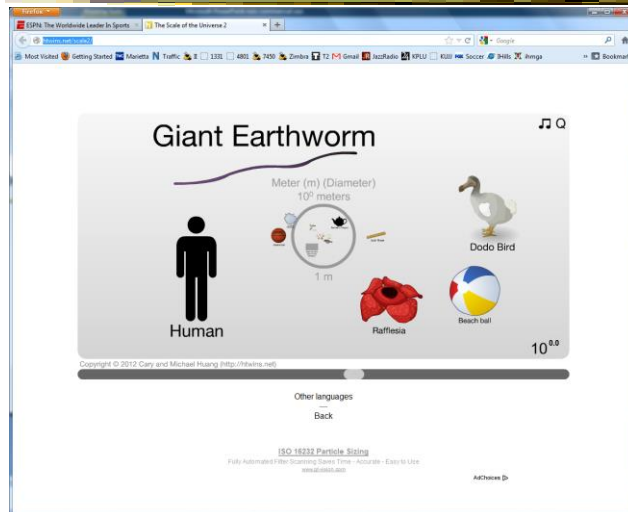
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Similar Idea

<http://htwins.net/scale2/>



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Pad -> Pad++ -> Jazz ->Piccolo



- Environments for supporting flexible, smooth zooming and panning on structured graphics world
 - Pad - Perlin & Fox, NYU
 - Pad++ - Bederson & Hollan, Bellcore & New Mexico
 - Jazz - Bederson, Maryland
 - Piccolo, Bederson, Maryland

Toolkit Characteristics



- Support library for building applications
- Infinite plane, panning in x-y, zooming in-out
- 2.5-D, not 3-D
- Important concepts
 - Portals
 - Lenses
 - Sticky objects
 - Semantic zooming

Example: Web History

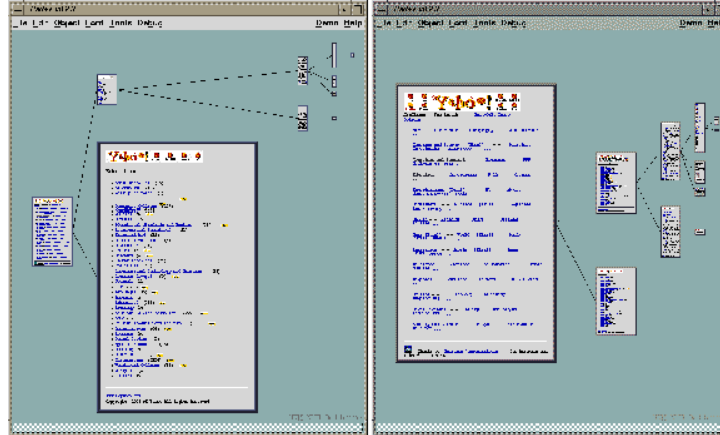


Web traversal history

PadPrints

Hightower et al
UIST '98

Video



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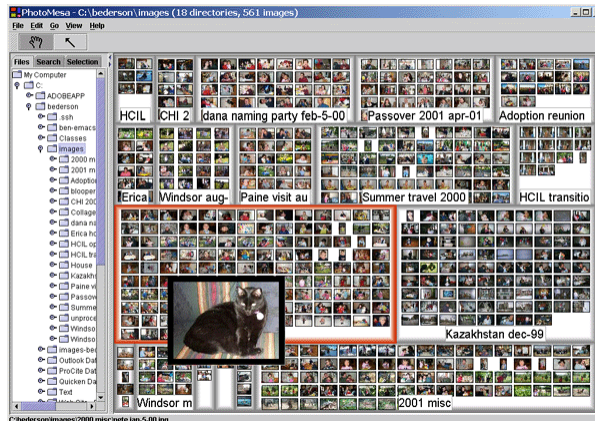
Browsing Images



PhotoMesa

Uses panning and zooming to browse a photo collection

Bederson
UIST '01



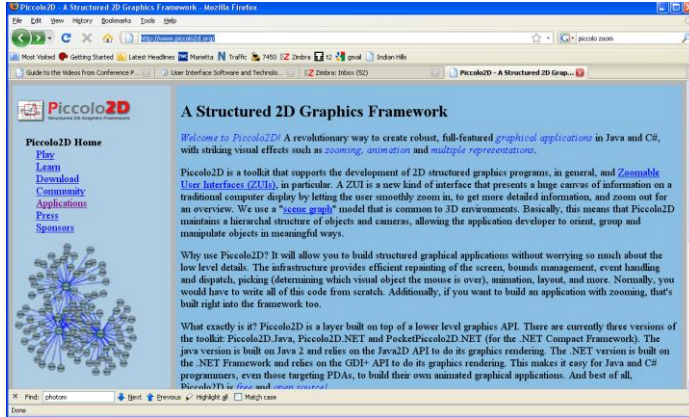
Demo & Video:
www.cs.umd.edu/hcil/photomesa

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Current Status



Piccolo has an active user base

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Other Systems



- Let's see some other examples...

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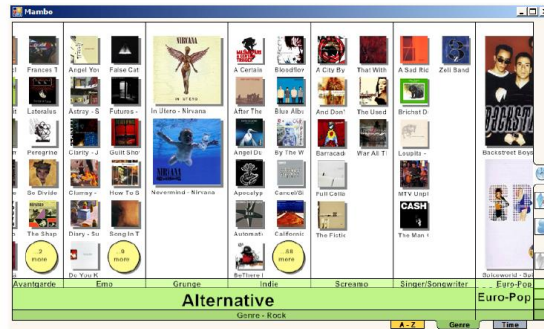
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FacetZoom



- Combine (hierarchical) facets with zooming UI for exploration



Video

Dachselt et al
CHI '08

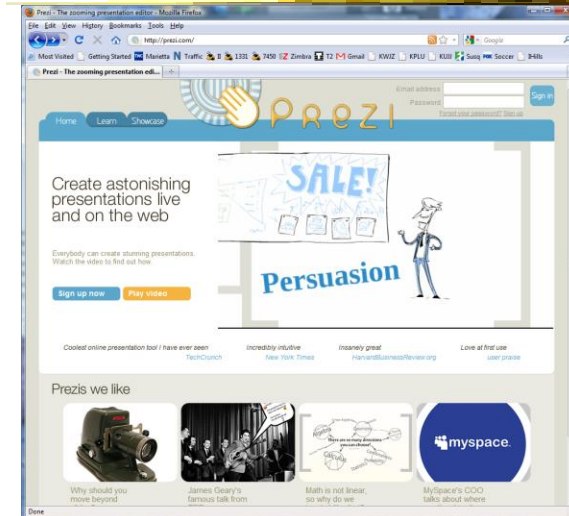
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Giving Presentations

<http://prezi.com>



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Zooming Reflections



Interview with Ben Bederson, CACM 55(12), Dec. 12, pp. 18-19

Regarding PhotoMesa: "I used all kinds of tricks to help you organize your images, but in the end it was not a good idea. It has this essential problem that its goal was to spatially organize tens of thousands of images, but nobody wants to do that."

ZUIs wanted to mimic spatial organization, such as people do on their desks. Bederson says, "But the reality is people don't have 10,000 papers on their desks. You can't remember the position of 10,000 things. For these kinds of problems, you can't beat visual scanning of a one-dimensional list."

Regarding Prezi: "It's cool. The first time you see it you say 'Wow, this will change everything.' But there is little real benefit and a real cost." He says the cost comes from needing to sit thru the animated transitions, each of which takes a small amount of time. "It's a lot of distraction that ultimately annoys people."

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Other Alternatives



- Allow viewer to examine cases and/or variables in detail while still maintaining context of those details in the larger whole
- Concession
 - You simply can't show everything at once
- Be flexible, facilitate a variety of user tasks

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Nature of Solutions



- Not just clever visualizations
- Navigation & interaction just as important
- Information visualization & navigation

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Confound



Devices with even smaller screens are becoming more popular!



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An Example



Overview and detail (from *Civilization V* game)

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Survey of Techniques



- Application concern: viewing and editing large images
- Expanding the notion of the one dimensional scroll bar: zooming, diagonal panning, multiple detailed views
- List of visualization/interaction solutions...

Plaisant et al
IEEE Software '95

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1. Detail-only



- Single window with horizontal and vertical panning
- Works only when zoom factor is relatively small
- Example: Windows



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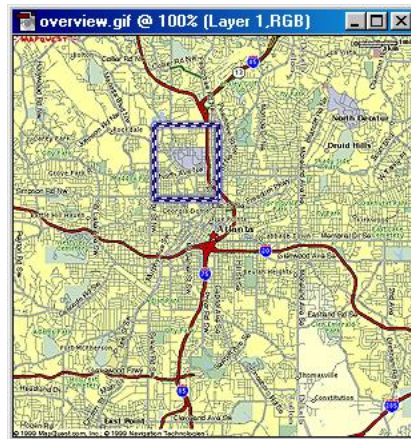
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2. Single window with zoom and replace



- Global view with selectable zoom area which then becomes entire view
- Variations can let users pan and adjust zoomed area and adjust levels of magnification
- Context switch can be disorienting
- Example: CAD/CAM



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3. Single coordinated pair



- Combined display of the overview and local magnified view (separate views)
- Some implementations reserve large space for overview; others for detail
- Issue: How big are different views and where do they go?



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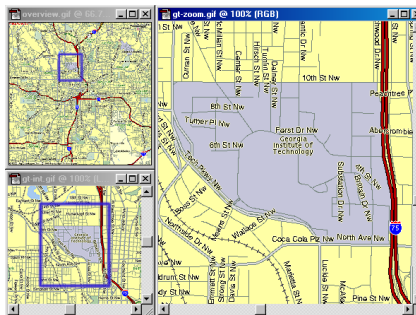
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4. Tiled multilevel browser



- Combined global, intermediate, and detail views
- Views do not overlap
- Good implementations closely relate the views, allowing panning in one view to affect others



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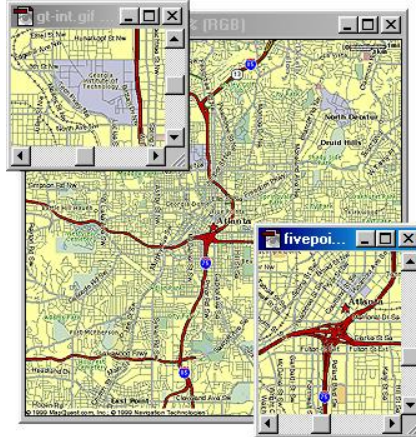
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5. Free zoom and multiple overlap



- Overview presented first; user selects area to zoom and area in which to create detailed view
- Flexible layout, but users must perform manual window management



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6. Bifocal magnified



- “Magnifying glass” zoomed image floats over overview image
- Neighboring objects are obscured by the zoomed window



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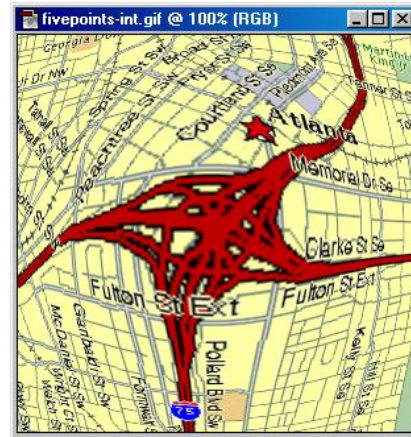
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7. Fish-eye view



- Magnified image is distorted so that focus is at high magnification, periphery at low
- All in one view
- Distortion can be disorienting
- More details coming...



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Examples



- Let's look at some specific techniques...

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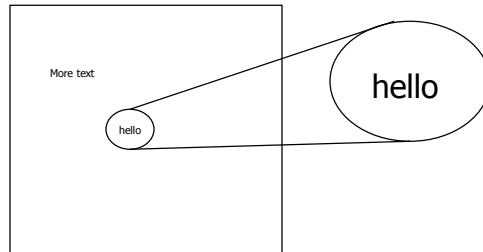
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Magnifier Problem Fix



DragMag Image Magnifier



Bifocal magnified display without problem of obscuring the neighboring items

Video

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Ware and Lewis
CHI '95

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Important Issue



- The “overview” display may need to present huge number of data elements
- What if there simply isn't enough room?
 - The number of data elements is larger than the number of pixels
 - (Recall Table Lens question?)
- Approaches?

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Two Main Approaches



- 0. Interactive display (add scrolling)
 - Is it still an overview?
- 1. Reduce the data
 - Eliminate data elements
 - But then is it still an overview?
 - Aggregate data elements
- 2. Reduce the visual representation
 - Smart ways to draw large numbers of data elements

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Drawing the Overview



Information Mural

What do you do when your data set is too large for your overview window?

- More data points than pixels
- Don't want to fall back on scrolling

Jerding and Stasko
InfoVis '95, IEEE *TVCG* '98

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Information Mural



Use techniques of computer graphics (shading and antialiasing) to more carefully draw overview displays of large data sets

Think of each data point as ink and each screen pixel as a bin

Data points (ink) don't fit cleanly into one bin, some ink may go into neighboring bins

Can map density to gray or color scale

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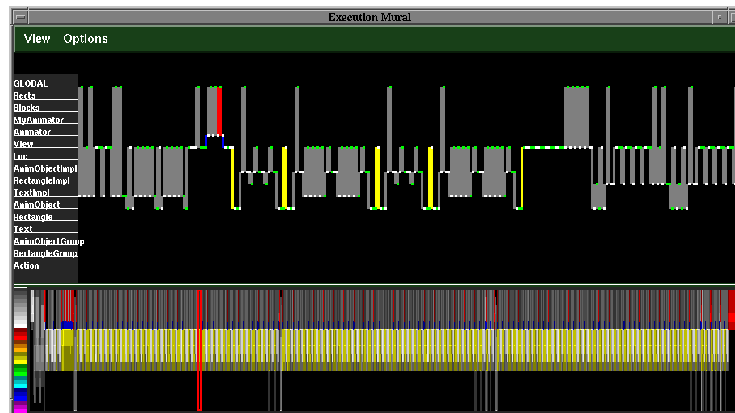
Mural Example



Object-oriented code executions

Detail

Overview



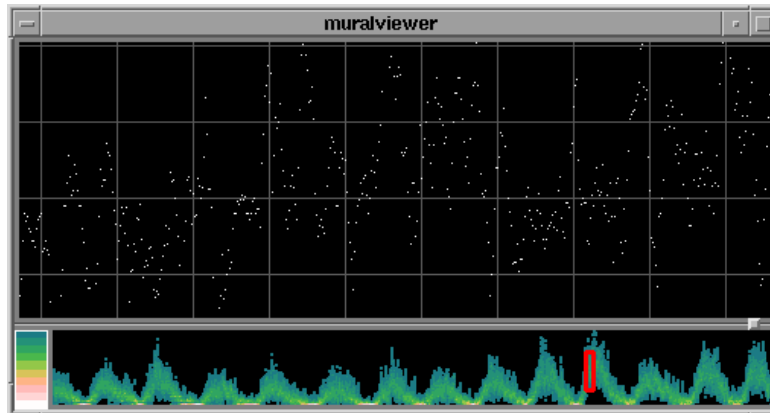
Focus

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Mural Example



Sunspot activity over 150 years

Mural Example

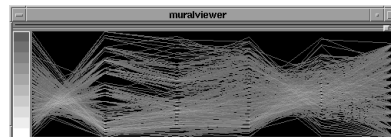


Parallel
Coordinates

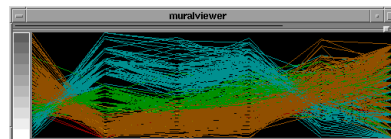
normal



muralized



colorized



Mural Example



LaTeX
source
file

```
iridmuraleditor
\subsection{Our Solution}
We have developed a method for displaying and navigating large IT
Information spaces using the multiple view technique. This work is
derived from our implementation of the message trace visualization.
Et Pleasant, Jarc, and Shneiderman propose three important considerations
in the design of multiple-view browsers: window-placement strategy,
view concentration, and the global view itself.
The rest of this section describes the design of the message view and its navigation
mechanisms. We call our views of large information spaces (then Information
Murals), and describe them in Section 3. In Section 4 we discuss
several application areas where the information murals are useful, and
compare our methods with related work in those areas.
=====
\section{The Execution Mural}
As mentioned in the first section the area of user interface
visualization research involves visualizing the execution of
object oriented programs. As a component of an integrated set
of views, we are designing a display of the messages exchanged between
objects during the execution of a (not C++) program. This section
describes the (an Execution Mural), focusing specifically on the
visual mechanisms used to provide navigational capabilities. While the
current state of the design does not contain all the functionality
envisaged for this view, it does provide an effective demonstration
of our methods. The techniques discussed in this section will be
generalized to other information spaces in Section 3.
```

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Challenge



- Have context/overview seamlessly and smoothly co-exist with focus/detail
- Why?
 - Easier to move between the two, helps assimilate view updates, less jarring, ...
- Not all overview and detail techniques are good at this

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Focus + Context Views



- Same idea as overview and detail, with one key difference:
 - Typically, the overview and the detail are combined into a single display
 - Mimics our natural vision systems more closely

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How?



- What techniques have we seen so far that would help accomplish focus+context?

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Possible Methods



- Filtering
- Selective aggregation
- Micro-macro readings
- Highlighting
- Distortion

Prototypical Example



- When people think about focus+context views, they typically think of the *Fisheye View* (distortion)
- Introduced by George Furnas in 1981 report, more famous article is 1986 SIGCHI paper

Fisheye of Source Code



```
1 #define DIG 40
2 #include <stdio.h>
...4 main()
5 {
6     int c, i, x[DIG/4], t[DIG/4], k = DIG/4, noprint = 0;
...8     while((c=getchar()) != EOF){
9         if(c >= '0' && c <= '9'){
...16             } else {
17                 switch(c){
18                     case '+':
...27                     case '-':
...38                     case 'e':
>>39                     for(i=0;i<k;i++) t[i] = x[i];
40                     break;
41                     case 'q':
...43                     default:
...46                 }
47                 if(!noprint){
...57                 }
58             }
59             noprint = 0;
60         }
61 }
```

Figure 4. A fisheye view of the C program. Line numbers are in the left margin. "... indicates missing lines.

Furnas
CHI '86

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Definition



- Fisheye View -
"Provide[s] detailed views (focus) and overviews (context) without obscuring anything...The focus area (or areas) is magnified to show detail, while preserving the context, all in a single display."
-(Shneiderman, *DTUI*, 1998)

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Everyday Life Example



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Kinda Fisheye - Natural 3D Perspective



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Why is it called Fisheye?



- Fisheye Camera Lens

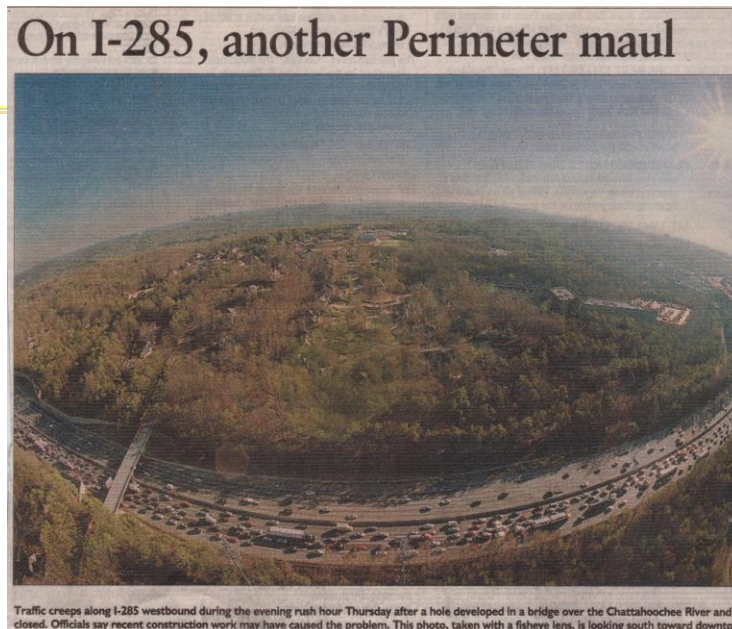
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Real fisheye
camera lens

Atlanta Journal



On I-285, another Perimeter maul

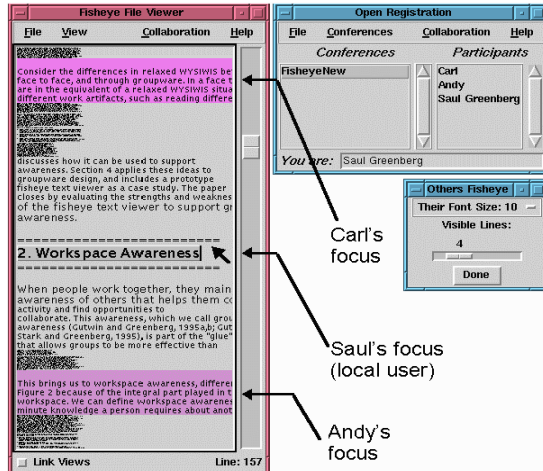
Traffic creeps along I-285 westbound during the evening rush hour Thursday after a hole developed in a bridge over the Chattahoochee River and the road was closed. Officials say recent construction work may have caused the problem. This photo, taken with a fisheye lens, is looking south toward downtown Atlanta.

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Applications



Shared text editor
for CSCW

Gutwin and Greenberg
HCI '96

Video

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Graphical Fisheye Views



- Apply fisheye techniques to 2D graph
- Experiment with a variety of distortion factors
- Interactive tool that allows user to browse display and change focus

Sarkar and Brown
CACM '94

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Graphical Fisheye Views

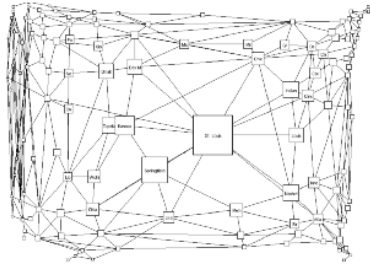


Figure 2: A fisheye view of the graph in Figure 1. The focus is on St. Louis. (The values of the fisheye parameters are $\beta = 5, \epsilon = 0, \epsilon = 0, VWcutoff = 0$; the meanings of these parameters are explained in Sections 4 and 6.)

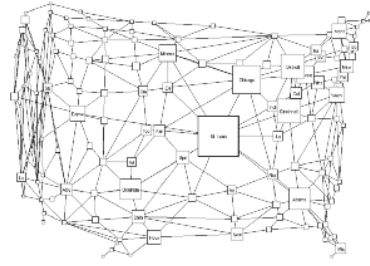


Figure 3: A fisheye view of the graph in Figure 1, with less distortion than in Figure 2. The values of the fisheye parameters are $\beta = 2, \epsilon = 0.5, \epsilon = 0.5, VWcutoff = 0$.

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Example



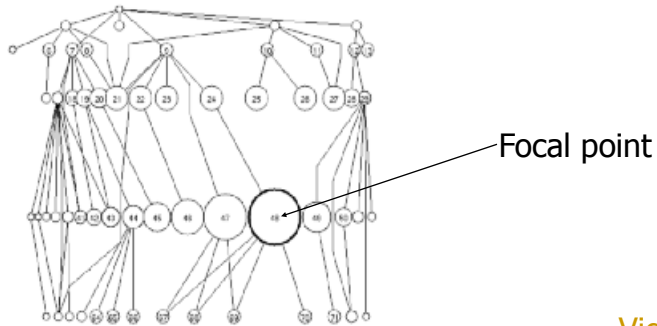
Original

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Example



Video

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Fisheye Terminology



- Focal point
- Level of detail
- Distance from focus
- Degree of interest function

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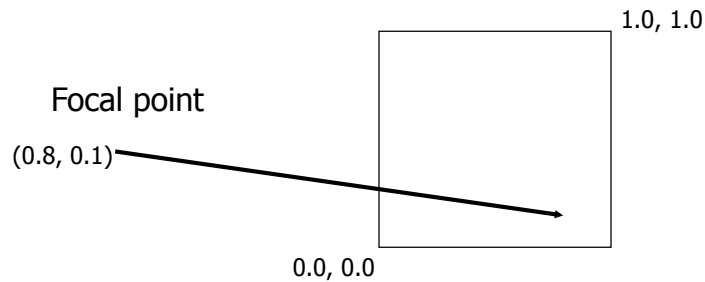
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Focal Point



- Assume that viewers focus is on some item, some coordinate, some position,...



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Level of Detail



- Some intrinsic value or quantity on each data element
- How important is it to you in a general sense?
- Simplest example is that all data items have same level of detail

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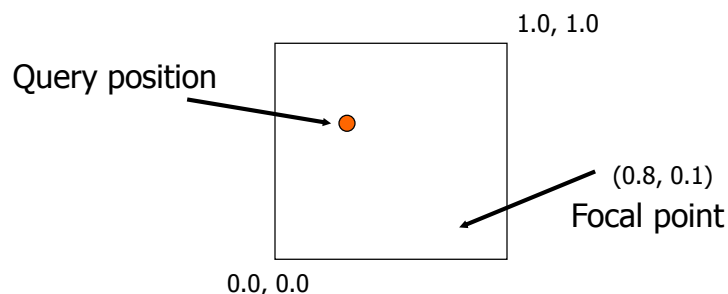
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Distance from Focus



- Calculation of how far each data item is from the focal point



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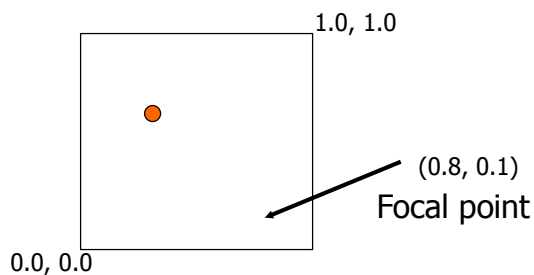
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Degree of Interest Function



- Function that determines how items in display are rendered

$$\text{Degree of Interest} = \frac{\text{Level of Detail} - \text{Distance from Focus}}{\text{Level of Detail} / \text{Distance from Focus}}$$



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Dof Function



- Can take on various forms
 - Continuous - Smooth interpolation away from focus
 - Filtering - Past a certain point, objects disappear
 - Step - Levels or regions dictating rendering
 - $0 < x < .3$ all same, $.3 < x < .6$ all same
 - Semantic changes - Objects change rendering at different levels

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Bifocal Display



- Interesting application of fisheye view
- View office documents
- Take items in periphery and fold back in 3-space
- Project onto front viewing screen

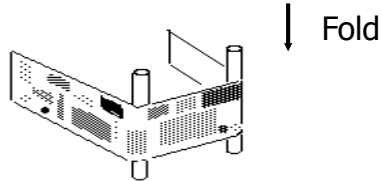
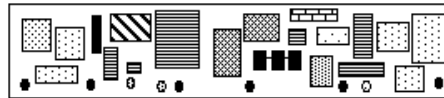
Spence & Apperly
BIT '82

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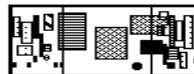
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Bifocal Display



↓ Project

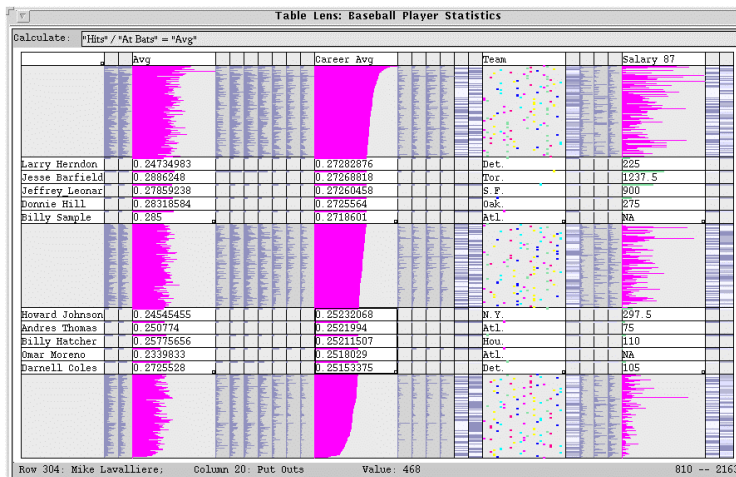


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Table Lens



From Xerox PARC and Inxight

A bifocal display

Rao & Card
CHI '94

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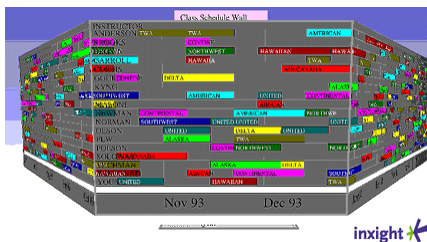
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Perspective Wall



- Computerized, automated 3D implementation of Bifocal display
- Map work charts onto diagram, x-axis is time, y-axis is project



Mackinlay, Robertson, Card
CHI '91

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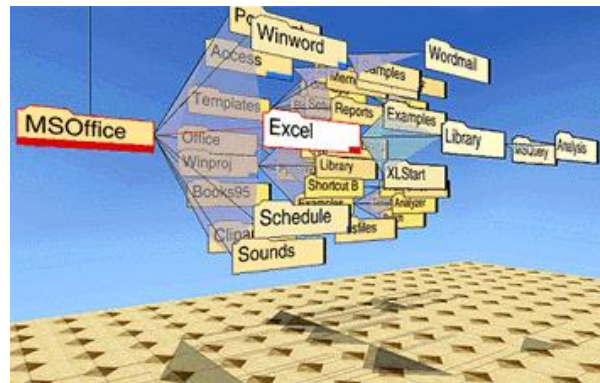
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Other 3D Approaches



Cone Trees

3D views of hierarchies such as file systems



Robertson, Mackinlay, Card
CHI '91

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Fisheye Application



- The Problem
 - Menus have too many items
 - Especially a menu of data items (fonts)
 - Scrolling arrows & bars
 - Hierarchical groups

Bederson
UIST '00

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Existing Options



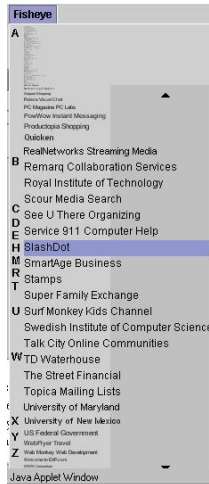
The image shows three different menu designs side-by-side, each with a title bar and a list of items. The first design, 'ArrowBar', has a title bar with 'ArrowBar', 'ScrollBar', and 'Hierarchy'. The second, 'ScrollBar', has 'ScrollBar', 'Hierarchy', and 'Fisheye'. The third, 'Fisheye', has 'Hierarchy' and 'Fisheye'. All three lists contain the same set of items, including 'Ask Jeeves', 'Auctions', 'BigStep Small Business', 'BizRate Surveys', 'BizTravel', 'Brittanica', 'CNet Technology', 'Carnegie Mellon University', 'CBS Sportsline', 'CenterBeam Business', 'Charles Schwab', 'Chumbo Computer Shopping', 'DealTime Shopping', 'Deep Canyon Research', 'Deja Opinions', 'Dell Computer', 'DevEdge Web Development', 'DirectHit Search', 'Discovery Channel for Kids', 'Disney', 'eBay Auctions', 'eFax', 'eHobbies', 'eHow Do I ...?', 'Epinions', 'eVite Organizing', 'eWanted Shopping', 'Expedia Travel', 'Fashion Mall', 'FreeAgent', 'Free Merchant Business', 'Free Shop', 'Furniture', 'Garden', 'Gateway 2000', 'Georgia Tech', 'Google Search', 'Guru Net', 'HiFi', 'HotBot Search', 'HotJobs', 'Hot Office', and 'iCG Online Communication'.

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Fisheye Menus



- Dynamically change size of menu item & provide focus area around the pointer
- Items near cursor displayed at full size
- Items further away on either side are smaller
- Uses a distortion function so items will always fill menu

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Focus Lock



- Problem of small movements resulting in change in focus
- Focus lock by moving to the right side of menu
- Focus region is highlighted and pointer can move up & down selecting within this area
- Moving above or below the region on the right increases the area of the region
- Controls the trade-off between number of items at full size versus those rendered smallest

Demo:

<http://www.cs.umd.edu/hcil/fisheyemenu>

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Apply to Calendars



- DateLens
- Helping people better manage their calendars and appointments on a handheld display
- Uses “fisheye view”

Bederson et al
ACM ToCHI '04

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Particulars



- Who – Everyday people
- Problem – How to show a potentially large amount of appointment information in a small number of screen pixels (and allow flexibility for different tasks)
- Data – Set of appointments

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Premise



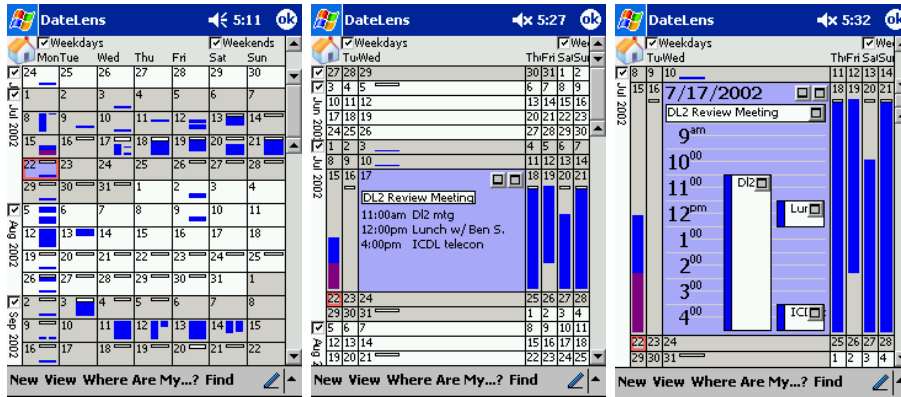
- At different points in time, you want different perspective on your appts.
 - See how my month looks
 - What’s happening later this week
 - Am I double-booked this afternoon

Technique



- Adopts fisheye view technique
 - Focus item(s) shown in more detail while context still visible, but simplified
- Interaction is key with smooth transitions

Different Perspectives



Month view

Zooming to a week

Zooming to a day

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Video

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Panacea?



- Are there any disadvantages of focus+context or fisheye techniques?

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Disadvantages



- Distortion can be annoying
- Can be very difficult to implement
- Any change in focal point potentially requires recalculation of DoI for all objects and hence re-rendering of all objects -> Expensive!

Excellent Survey



- Review and Taxonomy of Distortion-Oriented Presentation Techniques
 - Surveys systems
 - Presents unified theory

HW 4



- Questions?
- Most time-consuming one, so plan ahead

Project Advice



- Work on design ideas (variety!)
- Should have your data
 - Work on getting it into a usable form

Upcoming



- User Tasks & Analysis
 - Reading:
Brehmer & Munzner '13
- Storytelling
 - Reading:
Segel & Heer '10

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References



- Spence and CMS books
- All referred to articles
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<http://www.civ2.com>
- Demonstration maps generated at MapQuest,
<http://www.mapquest.com>
- Shneiderman, B. *Designing the User Interface*, 1998
- <http://www.csi.uottawa.ca/ordal/papers/sander/main.html>
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